A Method for Evaluating Multimedia Learning Software
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Abstract

We submit a method (EMPI: Evaluation of Multimedia, Pedagogical and Interactive software) to evaluate multimedia software used in educational context. Our purpose is to help users (teachers or students) to decide in front of the large choice of software actually proposed. We structured a list of evaluation criteria, grouped through six approaches: the general feeling, the technical quality, the usability, the scenario, the multimedia documents, and the didactical aspects. A global questionnaire joins all this modules. We are also designing software that could make the method easier to use and more powerful. We present in this paper the list of the criteria we selected and organised, along with some examples of questions, and a brief description of the method and the linked software.

1. Introduction

Knowledge transfer takes an increasing place in our societies. Different ways of teaching appear, concerning more and more people, beginning earlier and earlier and ending later and later. We do need new tools to answer this new demand. Learning software could be particularly useful in case of distance learning, along-the-life learning, very heterogeneous skills in classes, children helping,… Our thesis is clearly not to pretend that learning software could replace teachers or schools. Nevertheless, in specific cases, new supports are particularly advantageous, and can be integrated in the classical teaching process. But close to this new politic, we have to take into account that today’s learning software are not so much used. There is no reason why this support should not find its role along with the books, the traditional teaching methods in schools or firms. Thus we think that its relative failure is due to the poor quality of the current products, compared to what they could offer and what the public expects them to offer.

The one hand, one of the problems linked to that observation is the difficulty of choice of product, and more widely the problem of evaluation: How to discriminate poor contents hidden behind an attractive interface? On the other hand, how to feel in front of good pedagogical software, but which is hard to use? How to find the most adapted software for a requested situation? Does the learning software really use the potentiality of multimedia technology? To answer these questions, we need tools to characterise and evaluate the multimedia learning software. The one we submit is a helping method for the Evaluation of Multimedia, Pedagogical and Interactive software (EMPI).

After having quickly presented the main characteristics of our evaluating system, we shall describe our six approaches: the general feeling, the technical quality, the usability, the scenario, the multimedia documents, and the didactical aspects. In the last part we shall briefly present the method in itself and the validations we made on it.

2. Characteristics of our evaluating system

Multimedia learning software evaluation comes from two older preoccupations: The pedagogical supports evaluation (scholar books for instance) [Richaudeau 80] and the software and human-machine interfaces (mainly in industrial context) [Kolsky 97]. Managing an evaluation can based on several techniques: users inquest, prototyping, performance analysis,… But whatever is the method used, it needs at least to answer three questions [Depover 94]:

− Who evaluates: In our case it will be the user, the decider of the pedagogical strategy, a manager of learning centre, …
− What do we evaluate: We want to deal directly with the software, not with its impact on users, in terms of usability, multimedia choices, didactical strategy,…. 
− When do we evaluate: The method is expected to be used on manufactured products, not in a fabrication process.

Our model is based on various propositions of [Rhéaume 94] [Weidenfeld & al. 96] [Dessus, Marquet91] [Beraubm 88], such as the layer representation (from the technical core to the user), the distinction between pedagogical strategy, the information, the way of evaluating,…

The global structure we submit is a six-modules model:
The general feeling takes into account what image the software offers to the users. The computer science quality allows the evaluation of the technical realisation of the software. The usability corresponds to the ergonomics of the interface. The multimedia documents (text, sound, image) are evaluated in their structure. The scenario deals with the writing techniques used in order to design information. The didactical module integrates the pedagogical strategy, the tutoring, the situation,…

For each of this six modules, we submit relevant criteria and a questionnaire to measure them. The ergonomics has already been deeply studied [Hû, Trigano 98] [Hû & al 98], the aspects linked to the scenario and the multimedia are being validated [Crozat 98], and the didactical module is yet actually designed. In the following parts we present the criteria list for each module.

### 3. General feeling

Several experiences we made drove us to the idea that software provides a general feeling to the users. This feeling is issued of graphical choices, music, typographic, scenario structure,… The important fact is that the utilisation of the software is concretely influenced by these feelings. For instance we could think that the software seems complex, or attractive, or serious,… And the impressions the user feels deeply affect the way he learns. We studied various fields, such as visual perception theories [Gibson 79], image semantic [Cossette 82], musicology [Chion 94], cinematography strategies [Vanoye, Goliot-Lété 92]… With these theories and the practical experiences we drove, we managed to submit a list of six pairs of criteria. We shall precise that these criteria are expected to be neutrals: they are used to describe the feelings, not to judge them directly. The evaluator is the only one that could decide if the feeling we characterised is adapted or not to the pedagogical context.

<table>
<thead>
<tr>
<th>Reassuring</th>
<th>Disconcerting</th>
</tr>
</thead>
<tbody>
<tr>
<td>Luxuriant</td>
<td>Moderate</td>
</tr>
<tr>
<td>Playful</td>
<td>Serious</td>
</tr>
<tr>
<td>Active</td>
<td>Passive</td>
</tr>
<tr>
<td>Simple</td>
<td>Complex</td>
</tr>
<tr>
<td>Original</td>
<td>Standard</td>
</tr>
</tbody>
</table>

**Table 1. General feelings criteria**

### 4. Technical quality

This part of the questionnaire concerns the classical aspects of software engineering. It was not our main concern to deeply research on this subject, since former researches already investigated these areas. For instance [Vanderdonckt 98] for the Web aspects.

<table>
<thead>
<tr>
<th>Portability</th>
<th>Is the software able to work on any operating system (Windows, Mac OS, Unix)?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation</td>
<td>Does the software install other applications (QuickTime for instance)?</td>
</tr>
<tr>
<td>Speed</td>
<td>Is the software quick enough (independently of a volunteer pedagogical slowness)?</td>
</tr>
<tr>
<td>Bugs</td>
<td>Is there any kind of bugs? Are they fatal or only just embarrassing?</td>
</tr>
<tr>
<td>Documentation</td>
<td>Are the linked updated? Are the pointed sites relevant?</td>
</tr>
<tr>
<td>Web aspects</td>
<td>Are the linked updated? Are the pointed sites relevant?</td>
</tr>
</tbody>
</table>

**Table 2. Technical quality criteria and examples of associated questions**

### 5. Usability

Usability evaluation has been widely studied, especially within the industrial context [Raven & al 89], [Vanderdonckt 94], [Senach90], [MEDA 90]. The ones we chose are mainly based on INRIA criteria [Bastien, Scapin 94].

<table>
<thead>
<tr>
<th>Guidance</th>
<th>Did you ever happen not to know what to do to keep on?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Prompting</td>
<td>When you have to execute a specific action, does the system indicate it?</td>
</tr>
<tr>
<td>1.2 Grouping by location</td>
<td>Are there any distinct zones for distinct functions?</td>
</tr>
<tr>
<td>1.3 Grouping by format</td>
<td>Are the icons, images, labels and symbols easily understandable?</td>
</tr>
<tr>
<td>1.4 Feedback</td>
<td>Is each user action followed by a system feedback?</td>
</tr>
<tr>
<td>2 Workload</td>
<td>Did you find that there was too much or too little information on the screen?</td>
</tr>
<tr>
<td>2.1 Minimal actions</td>
<td>Do you find that too many menus and submenus were necessary to reach a goal?</td>
</tr>
<tr>
<td>2.2 Perceptive charge</td>
<td>Did you find the screen too ornate to perceive the important information?</td>
</tr>
</tbody>
</table>
3. User control
Is the user able to stop any treatment, for instance because it is too long?

4. Software help
Is there a general online-help? A specific context-dependent help?

4.1. Errors managing
Is there any error message if the user do an inappropriate action?

4.2. Help message
Are the help messages understandable? Enough context-dependant?

4.3. Help structure
Is the help documentation correctly written and readable?

5. Consistency
Has a same interactive element always the same function?

6. Flexibility
Is the software interface able to be modified by an experimented user?

6.1. Users habits
Can the software memorise some particular parameters of the user?

6.2. Interface choices
Can the user control the graphic attributes of the interface?

### Table 3. Usability criteria and examples of associated questions

<table>
<thead>
<tr>
<th>3. User control</th>
<th>Is the user able to stop any treatment, for instance because it is too long?</th>
</tr>
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<tbody>
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</tr>
<tr>
<td>6.2. Interface choices</td>
<td>Can the user control the graphic attributes of the interface?</td>
</tr>
</tbody>
</table>

6. Multimedia documents

Texts, images and sounds are the constituents of the learning software. They are the information vectors, and have to be evaluated for the information they carry. But the way they are presented is also an important point, because it will influence the way they are read. To build this part of the questionnaire, we had to explore various domains, for instance the semantics of images [Baticle 85], the textual theories [Goody 79], the didactical images works [Costa, Moles 91], the photography [Alekan 84], the audio-visual [Sorlin 92]…

### Table 4. Multimedia documents criteria and examples of associated questions

<table>
<thead>
<tr>
<th>1. Textual documents</th>
<th>Is the language level adapted to the aimed public?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1. Redaction</td>
<td>Are the texts simple enough to be read on a screen?</td>
</tr>
<tr>
<td>1.2. Page design</td>
<td>Does the page organisation permit to visualise important information?</td>
</tr>
<tr>
<td>1.3. Typography</td>
<td>Are the colours of the text and the background compatible?</td>
</tr>
<tr>
<td>2. Visual documents</td>
<td>What is the degree of iconicity, from realistic representations to technical ones?</td>
</tr>
<tr>
<td>2.1. Didactical images</td>
<td>Are the didactical images conformed to the usual design rules?</td>
</tr>
<tr>
<td>2.2. Illustrations</td>
<td>Is the general quality of photos good enough (centring, colouring, lighting, …)?</td>
</tr>
<tr>
<td>2.3. Graphical design</td>
<td>Is there a clear and constant graphical charter in the software?</td>
</tr>
<tr>
<td>3. Sound documents</td>
<td>Is the general sound ambient pleasant?</td>
</tr>
<tr>
<td>3.1. Speech</td>
<td>Are the used voices clear? Is the intonation exasperating?</td>
</tr>
<tr>
<td>3.2. Sound effects</td>
<td>Are the sound effects well used (to attract attention for instance)?</td>
</tr>
<tr>
<td>3.3. Music</td>
<td>Is the musical style adapted to the global scenario?</td>
</tr>
<tr>
<td>3.4. Silence</td>
<td>Is there any silent moment? Do they permit to rest or think?</td>
</tr>
<tr>
<td>4. Documents relations</td>
<td>Do you think that a kind of document is too much or too less used?</td>
</tr>
<tr>
<td>4.1. Interaction</td>
<td>Are the sound effect, music and speeches compatible between each other?</td>
</tr>
<tr>
<td>4.2. Inter-documents relationships</td>
<td>Would have we preferred some kind of documents instead of others (for instance an image instead of a long text)?</td>
</tr>
</tbody>
</table>

7. Scenario

We define the scenario such as the particular process of designing documents in order to prepare the act of reading. The scenario does not deal directly with information, but with the way they are structured. This suppose a original way of writing, dealing with non-linear structure, dynamic data, multimedia documents,… Our studies are oriented toward the various classification of navigation structures [Durand & al 97] [Pognant, Scholl 97], and the fiction integration in learning software [Pajon, Polloni 97].

### Table 4. Multimedia documents criteria and examples of associated questions

<table>
<thead>
<tr>
<th>1. Navigation</th>
<th>Is the user usually felt lost in the navigation structure?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1. Structure</td>
<td>What kind of structure is used in the software? Linear? Tree-like? Net-like?</td>
</tr>
<tr>
<td>1.2. Reading tools</td>
<td>Does the software provides tools to manage the reading (index, maps, …)?</td>
</tr>
<tr>
<td>1.3. Writing tools</td>
<td>Is the user able to write on the provided documents?</td>
</tr>
<tr>
<td>1.4. Links with didactical strategy</td>
<td>Are the navigation choices coherent with the chose pedagogical strategy (for instance a net structure is better for encyclopaedic strategy)?</td>
</tr>
</tbody>
</table>
2. Fiction
Are there any fictive aspects in the software scenario (quest, characters, …)?
1.1. Narrative
What degree of story is applied in the scenario? Total? Partial?
1.2. Ambient
Is the general ambient of the software compatible with the pedagogical context?
1.3. Characters
Is the student identified to a character in the scenario? The tutor?
1.4. Emotion
Are the generated emotions relevant? Do they permit to maintain attention?

Table 5. Scenario criteria and examples of associated questions

8. Didactics
Literature offers plenty of criteria and recommendations for the pedagogical application of computer technology, for instance [Dessus, Marquet91], [Marton94], [MEDA 90], [Park & al 93]. We also used more specific studies, such as reflections on interaction process [Vivet 96], or practical experiences [Perrin, Bonnaire 98].

This last part of the questionnaire is expected to evaluate the specific didactical strategy of the software. Our goal is not impose such or such strategy, saying it is the better one. This normalising approach can not be applied (whereas it was possible for ergonomics or technique), for two main reasons: We do not have enough experience with learning software to impose a way of doing things and the evaluation of a didactical strategy is totally context dependent. That means that our method is not able to directly evaluate the criteria, but what it can do is giving the evaluator a main grid to determine on each point what kind of strategy is chosen and if this is relevant regarding the particular context of the learning situation.

1. Learning situation
What kind of situation is pertinent, taking into account the pedagogical context?
1.1. Communication
Is the user connected to local net? Internet? Is he isolated?
1.2. Users relationships
Is the student working alone? By group?
1.3. Tutoring
Is there a tutor provided for in the software?
1.4. Time factor
Is the session and inter-session time taken into account?
2. Contents
Is the information itself pertinent?
2.1. Validity
Are the contents adapted to the level of the students?
2.2. Social impact
Is the information neutral in terms of sexual, racial, religious opinion?
3. Personalization
What kinds of tools are provided in order to take into account individualities?
3.1 Information
Is the student correctly informed about the requested skills for each lesson?
3.2 Parameter control
Is it possible to adapt the contents depending of the age, the tastes,…?
3.3 Automatic adaptability
Are there intelligent agents that permits the software to provide different activities, helps or perturbations depending of the performance of the students?
4. Pedagogical strategy
What is the general strategy of the software? Discover? Classical lessons,…
4.1 Methods
Is reinforcement technique applied? Are the used tools pertinent?
4.2 Assistance
Is the help system pedagogically useful (structured with different levels,…)?
4.3 Interactivity
Does the software allow manipulating? Experimenting? Creating?
4.4 Knowledge evaluation
What is the quality of evaluations made before the first utilisation (calibrating), during the utilisation (progression), and after (final test)?
4.5 Pedagogical progression
Is the student progression taken into account? For instance can the software provide more difficult exercises when the results are good?

Table 6. Didactical criteria and examples of associated questions

9. The EMPI method
Our method is founded on a questionnaire that allows the marking of each previously quoted criterion. Software is actually being made, but we already use a prototype version realised as a database. Here are some of the main principles of this questionnaire:

The variable depth: The method is progressive and allows navigating between the different criteria. At the higher level, we find the main criteria (usability, scenario, didactics,…). The evaluator can give an instinctive evaluation and precise the criterion by evaluating correspondent sub-criterion (homogeneity, navigation,…). The third and last level is composed by the questions. This approach allows the evaluator to deepen or not each aspect, depending on his own skills and interests.

Contextual help: A structured help is provided for each criterion and question, in order to objective the evaluation. This help allows questions reformulation, con-
cepts’ definition, theoretic fundaments explanation and some characteristic examples.

**Question weighting**: The influence of a question under a criterion can be either essential or secondary, to express the fact that some aspects or defaults are more important than others.

**Characterisation and evaluation**: Some questions are subdivided in two phases: A first one to characterisation the software’s situation, and a second one to evaluate the relevance of this situation. For instance, in order to evaluate the structure of the software, we will first determine what kind of structure is concerned (linear, arborescent,…) and then if it is a correct one.

**Exponential marking**: For the main part of the questions, a non-linear marking is used, in order to have the defaults underlined. For instance : Did you happen not to know what to do to keep on using the software? Always (--10), Often (-6), Sometimes (0), Never (+10).

**Instinctive and calculated marks**: The evaluating system manage two kind of marks: The *instinctive* marks (+; +; =; –; – –) that are directly attributed to the criteria by the evaluator, and the *calculated* marks that are attributed to the criteria by the software using the answers the evaluator gave to the questions. A confrontation is possible between the marks, using the consistency rating (that determine if the instinctive marks are coherent between themselves) and the correlation rating (that indicate if the instinctive and calculated marks converge).

**Final mark**: The evaluator, with a synthesis of the instinctive and calculated marks and the correspondent ratings, is submitted a final mark by the evaluating system. But the human evaluator keeps after all the capacity of judging the final mark of each criterion.

**Results visualisation**: A graphic visualisation is possible through several forms. At the moment we use a Pareto graph, in order to permit a quick view of defaults and qualities. In this restitution phase the evaluator can visualise a global graphic of the six main criteria, a global graphic of all sub-criteria, or a local graphic for sub-criteria of a determined main criterion. These different points of view will help him to compare software between themselves, and to compare a software to a given learning context.

10. Validation experiments

Several versions of the questionnaire have been successively set up. The first researches, centred on ergonomic aspects, revealed the necessity to take into account didactics and multimedia aspects. Various validations have been made, mainly on the ergonomic module. New ones are programmed to test new aspects of the questionnaire.

The first validation program (1996) implied ten evaluators towards thirty learning software. It enable to improve the usability module and to begin with the other ones. The second validation (1997) permits to compare forty-five evaluations of the same software, using a stability rating. Here could be underlined some weak parts of the questionnaire. The third study (1998) was mainly centred on the comparison between our method EMPI and the MEDA method, only commercial evaluating method based on questionnaire. We shall refer to other articles for the details of these studies, [Hû & al 98] for instance. Now, our aim will be to extend the validations of the formerly described questionnaire.

11. Conclusion and perspectives

We are ending the integration of the different modules through the same questionnaire, redacting the questions on the same model. Problems we meet are linked to the fact that we need to unify concepts like navigation, which depends both on usability, scenario and didactics. The very short-term objective is to get a coherent and complete analysis grid.

A second parallel axe, is the making of the software that would integrate this questionnaire. We are thinking a second prototype based on databases and object language as Visual Basic. As described in the previous chapter, we want to use this prototype next semester, in order to validate the whole questionnaire. We then aim to realise a beta version, for the end of academic year, and distribute it for validation on site.

12. References


